



SCARLETT
— Financial Services —

TALK TO US TODAY, WE CAN HELP

01233 800 555 | info@scarlettfs.com

scarlettfs.com

Why Choose Us?



Why Choose Us?

Scarlett Financial Services is built on 4 key areas, all of which focus on customer outcomes and we keep this at the heart of everything we do. We provide a friendly, professional and personalised service to meet the needs of each individual and make the process as easy as possible from start to finish.

Trust

Building trust is pivotal in building a long term relationship and becoming your adviser for life .

Providing honest advice and be realistic about the financial options available.

60% of our business comes from recommendations.

Care

We strive to provide the best customer experience and satisfaction possible.

98% of customers were 'extremely satisfied' with our service. Source - Insight marketing

Communication

We always make sure that queries are answered in a timely manner.

Regular updates are provided throughout the process.

There is always somebody on hand to talk to, at flexible times to suit the individual, including evenings and weekends.

Advice

Our fully qualified team has over 10 years' experience in providing ADVICE on mortgages and insurances from across the market.

We ensure you get the most appropriate deal to meet your requirements, allowing you to relax and enjoy the process knowing that everything will be taken care of for you from start to finish.





What Do We Offer

At Scarlett Financial Services, our qualified, friendly team will assist you with financing your new home purchase or reviewing a replacement deal for any existing mortgages. We will also ensure that your financial commitments are suitably protected.

Peace of Mind

We will ensure that we review protecting your family to help you face life's difficulties with financial confidence.

Best Deal

We will research the best mortgage for your individual circumstances.

Stress Buster

We will remove the stress from the house buying process by keeping all parties informed on your behalf.

Personal Service

Our personal service is available outside of normal banking hours.

Ongoing Relationship

We aim to develop lifelong relationships with our clients. We will assist you with your changing financial needs as your life and family needs evolve.



Your Financial Journey

We are here to support you as your life and financial needs evolve.

Buy House

Married

Kids

Change Jobs

Move House

Retire







“

We are first time buyers and with all of Joanne's help it's been a really smooth and easy journey we couldn't of done it without her, she is always at the end of the phone when I need her! Thank you for everything.

Catherine Roome

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Concerns, Consequences & Solutions

We all get caught up in the day-to-day activities of life, and often forget to plan for the future.

An important part of this is to make sure that you and your family would not suffer financially in the event of a change in circumstances, allowing you to continue with the lifestyle you enjoy.

Concerns	Consequences	Solutions



Protection Solutions

Did you know that three quarters of the population do not have life insurance in place to secure the financial wellbeing of their loved ones?*

There are many areas to consider:

- ✓ **Repaying the mortgage in the event of death**
- ✓ **Having financial support in the event of a serious illness to yourself or your child**
- ✓ **Replacing your regular income in the event of a serious illness to yourself or a child**
- ✓ **Covering funeral costs or generating wealth for your family**
- ✓ **Protecting your home in the event of fire, flood or theft**

* Last updated: 09 May 2013 - MoneyWise
Source: <http://www.moneywise.co.uk/news/2013-05-09/three-quarters-the-population-do-not-have-life-insurance>

Healthcare

With the growing strain on our National Health Service and increasing waiting times, more and more families are looking at ways to access private medical care should the worst happen.

We can help with the following:

- ✓ **Private medical insurance**
- ✓ **Cash Plans**
- ✓ **International Cover**
- ✓ **Dental Plans**

By being able to choose the time and place of treatment you can take back control of your health and minimise recovery times when needed.





Business Protection

If you are a business owner or Director, protecting these business interests should also be reviewed.

You may wish to consider:

- ✓ Key Person Care
- ✓ Shareholder Protection
- ✓ Loan Protection
- ✓ Tax Efficient Care

Referral Process

Due to our excellent customer service most of our business derives from client referrals. We like to thank our clients for recommending us and operate a client reward scheme.

The rewards for our loyal clients that have successful recommendations are as follows:

Remortgage

When your re-mortgage comes up for renewal our normal broker fee is discounted to £150.

Referrals

For each completed transaction from a client referral we will pay £50 per transaction.

***Terms & Conditions apply – see accompanying leaflet for details**

Your home may be repossessed if you do not keep up repayments on your mortgage

We normally charge a fee for mortgage advice; however this will be dependent on your circumstances. Our typical fee is £295.

Scarlett Financial Services Ltd act as a credit broker not a lender for Private Medical Insurance and Home Insurance
Scarlett Financial Services Ltd is an appointed representative of Personal Touch Financial Services Ltd which is authorised and regulated by the Financial Conduct Authority



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